



SATISPAY S.p.A.
Via Luigi Porro Lambertenghi, 7 - 20159 Milano - Italy
Iscritta presso il Registro delle Imprese di Milano al num., P.Iva e C.F. 10927360015
R.E.A. di Milano num. 2044549
satispay@legalmail.it

Milan, 12/08/2021

CALL NOTICE OF THE SHAREHOLDERS' MEETING OF SATISPAY S.P.A.

The undersigned Alberto Dalmaso, born in Cuneo (CN - Italy), on August 17, 1984, having elected domicile at the company's registered office, in his quality of Chief Executive Officer of the Italian company

SATISPAY S.P.A.

with its registered office in Milan (Italy), Via Luigi Porro Lambertenghi 7, registered with the Companies' Register of Milan and VAT n. 10927360015, R.E.A. no. 2044549

CALLS

on September 12, 2021 at 23.30 (CET/CEST) in first meeting, and **in second meeting on September 14, 2021 at 17.00 (CET/CEST)** at the registered office of Satispay S.p.A. and in the presence of the Notary Giovanni Ricci, domiciled in Milan, Via Montebello n.27

the SHAREHOLDERS' MEETING of the company to discuss the following AGENDA

ORDINARY PART

1. Removal of the Chairman of the Board of Directors and appointment of a new Director. Related and consequent resolutions.

EXTRAORDINARY PART

2. Share capital increase against payment, divisible and with gradual effectiveness, with exclusion of pre-emptive rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code, offered for subscription in two separate tranches to service the exercise of the "TIV Warrants" for an aggregate maximum amount of EUR 14,263,100.00, including share premium, by issuing a maximum of 331,700 new "Class I-2" shares. Amendment to Article 6 of the bylaws. Related and consequent resolutions.

All shareholders duly listed in the shareholders' register on the date of the shareholders' meeting will have the right to participate and vote.

*The meeting will be accessible **via videoconference**. We kindly ask you to submit a participation request through e-mail to be addressed to corporate@satispay.com within the previous day of the meeting.*

Alberto Dalmaso